



SBL Capital Management Limited

Operated Based on Islamic Shari'ah

Notice to the Investors/Bondholders of IBBL 2nd Perpetual Mudaraba Bond regarding Profit Rate/Coupon Rate declaration for the year 2024

Notice is hereby given to the investors/bondholders of IBBL 2nd Perpetual Mudaraba Bond of BDT 800 crore issued by Islami Bank Bangladesh PLC that Profit Rate/Coupon Rate/Rate of Return/Profit Distribution for the Gregorian calendar year 2024, as the case may be, and as stated in the Information Memorandum, are required to be declared as per terms and conditions of Trust Deed of IBBL 2nd Perpetual Mudaraba Bond.

Now, the notification is for all investors/bondholders that the applicable profit rate of **IBBL 2nd Perpetual Mudaraba Bond** is determined @ **9.28% p.a.** for the year 2024. The Profit/Coupon/Return for the year 2024 will be distributed to the investors/bondholders of **IBBL 2nd Perpetual Mudaraba Bond** subject to having available distributable profit of the Issuer as well as Coupon/Profit Rate/Rate of Return Discretion of the Issuer (if exercised as per Basel III Guidelines of Bangladesh Bank).

Date: Dhaka, 21 December, 2023

For further information, please contact the Trustee at:

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